

SCANNED MAR 12 2010

Form **990-EZ**

## Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

- ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2009 calendar year, or tax year beginning** \_\_\_\_\_, **2009, and ending** \_\_\_\_\_, **20**

<p><b>B</b> Check if applicable</p> <p><input type="checkbox"/> Address change</p> <p><input type="checkbox"/> Name change</p> <p><input type="checkbox"/> Initial return</p> <p><input checked="" type="checkbox"/> Terminated</p> <p><input type="checkbox"/> Amended return</p> <p><input type="checkbox"/> Application pending</p>	<p>Please use IRS label or print or type. See Specific Instructions</p>	<p><b>C</b> Name of organization <b>Connecticut Chapter of the United States Navy Veterans Assn.</b></p> <p>Number and street (or P O box, if mail is not delivered to street address) Room/suite <b>1718 M St NW 275</b></p> <p>City or town, state or country, and ZIP + 4 <b>Washington, DC 20036 (Footnotes 1,2,3,4)</b></p>	<p><b>D</b> Employer identification number <b>56-2398171</b></p> <p><b>E</b> Telephone number <b>860-556-1100</b></p> <p><b>F</b> Group Exemption Number ▶ <b>4301</b></p>
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting Method  Cash  Accrual  
Other (specify) ▶

**I Website:** ▶ [www.NavyVets.org](http://www.NavyVets.org)

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J Tax-exempt status** (check only one) –  501(c) ( 19 ) ◀ (insert no )  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **31,272**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)			
Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received . . . . .	<b>1</b>	28,428
	<b>2</b> Program service revenue including government fees and contracts . . . . .	<b>2</b>	
	<b>3</b> Membership dues and assessments . . . . .	<b>3</b>	
	<b>4</b> Investment income . . . . .	<b>4</b>	
	<b>5a</b> Gross amount from sale of assets other than inventory . . . . .	<b>5a</b>	
	<b>b</b> Less: cost or other basis and sales expenses . . . . .	<b>5b</b>	
	<b>c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	<b>5c</b>	
	<b>6</b> Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ▶ <input type="checkbox"/>		
	<b>a</b> Gross revenue (not including \$ _____ of contributions reported on line 1) . . . . .	<b>6a</b>	
	<b>b</b> Less: direct expenses other than fundraising expenses . . . . .	<b>6b</b>	
<b>c</b> Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .	<b>6c</b>		
<b>7a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>7a</b>	2,210	
<b>b</b> Less: cost of goods sold . . . . .	<b>7b</b>		
<b>c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	<b>7c</b>	2,210	
<b>8</b> Other revenue (describe ▶ <u>Cash assets expended</u> ) . . . . .	<b>8</b>	634	
<b>9 Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . .	<b>9</b>	31,272	
Expenses	<b>10</b> Grants and similar amounts paid (attach schedule) . . . . .	<b>10</b>	9,298
	<b>11</b> Benefits paid to or for members . . . . .	<b>11</b>	
	<b>12</b> Salaries, other compensation, and employee benefits . . . . .	<b>12</b>	
	<b>13</b> Professional fees and other payments to independent contractors . . . . .	<b>13</b>	21,974
	<b>14</b> Occupancy, rent, utilities, and maintenance . . . . .	<b>14</b>	
	<b>15</b> Printing, publications, postage, and shipping . . . . .	<b>15</b>	
	<b>16</b> Other expenses (describe ▶ ) . . . . .	<b>16</b>	
	<b>17 Total expenses.</b> Add lines 10 through 16 . . . . .	<b>17</b>	31,272
Net Assets	<b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	<b>18</b>	-0-
	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>19</b>	7,002
	<b>20</b> Other changes in net assets or fund balances (attach explanation) . . . . .	<b>20</b>	(7,002)
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .	<b>21</b>	-0-

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
<b>22</b> Cash, savings, and investments . . . . .		634	-0-
<b>23</b> Land and buildings . . . . .			23
<b>24</b> Other assets (describe ▶ <u>Inventories for use or sale @ cost basis</u> ) . . . . .		6,368	-0-
<b>25 Total assets</b> . . . . .		7,002	-0-
<b>26 Total liabilities</b> (describe ▶ ) . . . . .		-0-	-0-
<b>27 Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) . . . . .		7,002	-0-

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

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**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

		Yes	No
<b>33</b>	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .		✓
<b>34</b>	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes . . . . .		✓
<b>35</b>	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
<b>a</b>	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? . . . . .		✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>36</b>	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .		
<b>37a</b>	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ <b>37a</b> <u>                    </u> -0-		
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year? . . . . .		✓
<b>38a</b>	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . . . .		✓
<b>b</b>	If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . . <b>38b</b> <u>                    </u>		
<b>39</b>	Section 501(c)(7) organizations. Enter:		
<b>a</b>	Initiation fees and capital contributions included on line 9 . . . . . <b>39a</b> <u>                    </u>		
<b>b</b>	Gross receipts, included on line 9, for public use of club facilities . . . . . <b>39b</b> <u>                    </u>		
<b>40a</b>	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>                    </u> ; section 4912 ▶ <u>                    </u> ; section 4955 ▶ <u>                    </u>		
<b>b</b>	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		
<b>c</b>	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ <u>                    </u>		
<b>d</b>	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ <u>                    </u>		
<b>e</b>	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. . . . .		✓
<b>41</b>	List the states with which a copy of this return is filed. ▶ <u>                    </u>		
<b>42a</b>	The organization's books are in care of ▶ <u>Secretary, HQSUSNVA</u> Telephone no. ▶ <u>860-586-1100</u> Located at ▶ <u>1718 M St NW #275, Washington DC</u> ZIP + 4 ▶ <u>20036</u>		
<b>b</b>	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .		✓
	If "Yes," enter the name of the foreign country: ▶ <u>                    </u> See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .		
<b>c</b>	At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . . . .		✓
	If "Yes," enter the name of the foreign country: ▶ <u>                    </u>		
<b>43</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> — Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <b>43</b> <u>                    </u>		
<b>44</b>	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .		✓
<b>45</b>	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .		✓

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . . 

<b>46</b>	Yes	No
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- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . . 

<b>47</b>	Yes	No
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- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . . 

<b>48</b>	Yes	No
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- 49a** Did the organization make any transfers to an exempt non-charitable related organization? . . . . . 

<b>49a</b>	Yes	No
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- b** If "Yes," was the related organization a section 527 organization? . . . . . 

<b>49b</b>	Yes	No
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- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

**f** Total number of other employees paid over \$100,000 . . . . .

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

**d** Total number of other independent contractors each receiving over \$100,000 . . . . .

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

**Sign Here**

▶ \_\_\_\_\_ Date 2-22-10  
 Signature of officer  
▶ **Bob Mandelson** **Former Commander (CEO)**  
 Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature ▶ \_\_\_\_\_ Date \_\_\_\_\_ Check if self-employed   
 Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ \_\_\_\_\_ EIN ▶ \_\_\_\_\_  
 Phone no ▶ \_\_\_\_\_

May the IRS discuss this return with the preparer shown above? See instructions . . . . .  Yes  No





**Connecticut Chapter of the United States Navy Veterans Association  
56-2398171  
990 EZ, Part I, Line 10 Schedule  
Statement of Functional Expenses**



**• Specific Assistance to Individuals (No grants, as such, were made.)**

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**All to indigents, indigent families, US Armed Forces Service Members or Service Member families from Connecticut, all within covered recipient classes (the "classes") of the IRS approved Form 1024 Application 990 Exempt Purposes of the Chapter.**

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<b>In-kind Service Members' Care Packages...</b>	<b>\$9,298</b>
<b>Total:</b>	<b>\$9,298</b>

**Connecticut Chapter of the United States Navy Veterans Association  
56-2398171**

**990 EZ**

**Statement of Program Service Accomplishments  
Attachment Part III**



The Chapter's primary exempt purpose, from the standpoint of both the qualitative and quantitative judgment of the Chapter, as stated in its current Mission Statement, is:

"The support, as the Association's primary and encompassing mission, of educational communication for policies and public support enhancing the cause of the United States of America, and of Liberty, in the world, the cause of naval power, a strong national defense vulnerable to none, the Navy mission as a keystone of that defense, and the remembrance of the service of the American Veteran."

The remaining discussion of Part III program service achievements is broken down into the two detailed, explicit and verbatim exempt purposes of the Association as stated in its IRS approved Form 1024 (a - f), with the two operational ones, the only ones, for 2009 described.

- a. To assist disabled and needy war veterans and members of the U.S. Armed Forces and their dependents and the widows, widowers and orphans of deceased veterans:
- b. To provide care and assistance to hospitalized veterans or members of the U.S. Armed Forces:  
(Purposes a and b are combined because of the similarity of program services carried out applicable to these respective purposes.)

In-kind Service Members' care packages (expense amounts for this category are broken out in the Form 990 EZ Part I, Line 10 Schedule) were provided to approximately 27 US Armed Forces Service Members from Connecticut receiving care packages.

Volunteer Chapter caseworkers counseled without charge or compensation approximately 35 Connecticut resident individuals in the covered classes either in applying for federal and state benefits or in finding "missing" active-duty or former members of the U.S. Armed Forces.

Connecticut Chapter, US Navy Veterans Association

Notes on Notice of Disposition of Assets for Termination AIR 990

Dated December 31, 2009

Assets of the organization as of September 1, 2009 consisted of two laptop computers and one electric typewriter and "assorted office supplies" in the form of stationary, pens, pencils, etc. (inventory for organization's use or sale).

This assorted office supplies inventory for organization's use or sale were all consumable and were consumed in the administration of the organization between the period of September 1, 2008 - December 31, 2009. The 2 laptop computers and the electric typewriter were both sold during that same time frame in advertised yard sales which took place in Connecticut. The yard sales were advertised to the public with signs in all cases. Only non-members were permitted to bid on the items. Cash only was accepted by the Chapter. No person who was a Chapter insider, member or related party to any Chapter leader or member was permitted to bid on any of the items, or to buy them. Everything was done to make the sale as arm's length as reasonably possible by Chapter leadership. The grand total received for the three items in inventory was \$2,210. The Chapter believes that since the sale was an arm's length indicator of the true fair market value of the pertinent assets at date of sale, and that that figure was also a fair depreciated figure value for the assets as of the dates of their disposition.



*United States Navy Veterans Association  
Connecticut Chapter*

1718 M St. NW #275  
Washington DC 20036  
1-860-586-1100

[www.NavyVets.org](http://www.NavyVets.org)

Resolution of Dissolution of the Connecticut Chapter, EIN 56-2398171

The Board of Directors of the Connecticut Chapter of the United States Navy Veterans Association, meeting at a regular board meeting at Hartford, Connecticut on December 31, 2009, hereby resolve that:

WHEREAS, membership of the Chapter having left the Chapter gradually primarily for economic reasons, commencing in a period which begin in late 2008; and


WHEREAS, no Board member can reasonably foresee for the indefinite future a reinvigoration of the membership roll of the Chapter and;

WHEREAS, the income of the Chapter was substantially, dependent upon membership contributions to the Chapter; and

WHEREAS, all of the assets of the Chapter having been disposed of pursuant to the attachment hereto, and the net assets of the Chapter equal zero as of date,

the Connecticut Chapter of the United States Navy Veterans Association is hereby dissolved.

I hereby certify that the above Chapter resolution is a true and accurate copy of the resolution passed by the Connecticut Chapter Board of Directors on December 31, 2009 and was passed in accordance with the Bylaws and Constitution of the Chapter.

  
Acting Secretary for the Chapter



Connecticut Chapter  
EIN 56-2398171  
Form 990 EZ Footnotes

Footnote:

1. Cents have been rounded upward or downward per the 990 Instructions.
2. Blank spaces = -0- or None, as applicable.
3. HQS, US Navy Veterans Association, located in Washington DC, was the U.S.C. Title 26 statutory supervisory authority ("central organization") for its Connecticut Chapter.
4. Program service expenses are reflected, in whole or in part, as applicable, on Part I, Lines 10, 13, and 17.